**Account Setup Examples**

Roofers and Other Contractors

A screenshot of a computer

Description automatically generated

*\*the office manager asked to leave all job notifications on*

Individual Property Owners

A screenshot of a computer

Description automatically generated

Property Management Company

A screenshot of a computer

Description automatically generated

Realtors – Measure Job and Install Job

(billto changes; realtor pays trip deposits, client job)

A screenshot of a computer

Description automatically generated

A screenshot of a computer

Description automatically generated